

Nomor Surat	SB-063/CSL-LN/MTO/X/22
Nama Perusahaan	PT Link Net Tbk.
Kode Emiten	LINK
Lampiran	1
Perihal	Laporan Informasi atau Fakta Material Laporan Hasil Penawaran Tender Wajib atas Saham PT Link Net Tbk oleh Axiata Investments (Indonesia) Sdn. Bhd.

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Link Net Tbk.
Bidang Usaha	Bidang Penyelenggaraan Jaringan Tetap Berbasis Kabel,
Telepon	021-55777755
Faksimili	-
Alamat Surat Elektronik (email)	corporate.secretary@linknet.co.id

Tanggal Kejadian	06 Oktober 2022
Jenis Informasi atau Fakta Material	Laporan Hasil Penawaran Tender Wajib atas Saham PT Link Net Tbk oleh Axiata Investments (Indonesia) Sdn. Bhd.
Uraian Informasi atau Fakta Material	<p>Sehubungan dengan penawaran tender wajib atas saham PT Link Net Tbk ("Perusahaan Sasaran") oleh Axiata Investments (Indonesia) Sdn. Bhd. ("AII") dan untuk memenuhi Peraturan Otoritas Jasa Keuangan No. 9/POJK.04/2018 tentang Pengambilalihan Perusahaan Terbuka, dengan ini kami sampaikan laporan hasil Penawaran Tender Wajib sebagaimana terlampir.</p> <p>Selama periode Penawaran Tender Wajib tersebut, pemegang saham publik Perusahaan Sasaran yang menjual sahamnya sebanyak 921.503.429 (sembilan ratus dua puluh satu juta lima ratus tiga ribu empat ratus dua puluh sembilan) saham.</p>
Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	-

Demikian untuk diketahui.

Hormat Kami,

PT Link Net Tbk.

Johannes

Corporate Secretary

PT Link Net Tbk.

Centennial Tower Lantai 26, Unit D, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

Telepon : 021-55777755, Fax : -, www.linknet.co.id

Nama Pengirim	Johannes
Jabatan	Corporate Secretary
Tanggal dan Waktu	11-10-2022 11:34
Lampiran	1. 20221011 Laporan Hasil MTO All atas Saham LINK.pdf

Dokumen ini merupakan dokumen resmi PT Link Net Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Link Net Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	SB-063/CSL-LN/MTO/X/22
Issuer Name	PT Link Net Tbk.
Issuer Code	LINK
Attachment	1
Subject	Material Information or Facts Report Report on the Result of Mandatory Tender Offer on PT Link Net Tbk Shares by Axiata Investments (Indonesia) Sdn. Bhd.

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Link Net Tbk.
Business Activities	Bidang Penyelenggaraan Jaringan Tetap Berbasis Kabel,
Telephone	021-55777755
Faximile	-
Email Address	corporate.secretary@linknet.co.id

Date of Event	06 October 2022
Type of Material Information or Facts	Report on the Result of Mandatory Tender Offer on PT Link Net Tbk Shares by Axiata Investments (Indonesia) Sdn. Bhd.
Description of Material Information or Facts	<p>In relation to the mandatory tender offer of shares of PT Link Net Tbk ("Target Company") by Axiata Investments (Indonesia) Sdn. Bhd. ("All") and to comply with Otoritas Jasa Keuangan Regulation No. 9/POJK.04/2018 on Acquisition of Public Company, we hereby submit the report on the result of the Mandatory Tender Offer as attached.</p> <p>During the Mandatory Tender Offer period, public shareholders who sold its shares in the Target Company were in the amount of 921,503,429 (nine hundred twenty-one million five hundred three thousand four hundred twenty-nine) shares.</p>
Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern	-

Thus to be informed accordingly.

Respectfully,

PT Link Net Tbk.

Johannes

Corporate Secretary

PT Link Net Tbk.

Centennial Tower Lantai 26, Unit D, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

Sender Name	Johannes
Function	Corporate Secretary
Date and Time	11-10-2022 11:34
Attachment	1. 20221011 Laporan Hasil MTO All atas Saham LINK.pdf

This is an official document of PT Link Net Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Link Net Tbk. is fully responsible for the information contained within this document.

AXIATA INVESTMENTS (INDONESIA) SDN BHD

Company No. 199501035534 (364736-V)

[Incorporated in Malaysia]

Kuala Lumpur, 11 Oktober 2022 / 11 October 2022

Kepada Yth / To:

Otoritas Jasa Keuangan / Financial Services Authority

Gedung Sumitro Dojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

UP/Attn: Bapak Inarno Djajadi

Kepala Eksekutif Pengawas Pasar Modal / Executive Head of Capital Markets Supervision

**Perihal: Laporan Hasil Penawaran Tender
Wajib oleh Axiata Investments (Indonesia) Sdn.
Bhd.**

**Re: Report on the Result of Mandatory Tender
Offer by Axiata Investments (Indonesia) Sdn.
Bhd.**

Dengan hormat,

Dear Sir,

Sehubungan dengan penawaran tender wajib atas saham PT Link Net Tbk ("**Perusahaan Sasaran**") oleh Axiata Investments (Indonesia) Sdn. Bhd. ("**All**") dan untuk memenuhi Peraturan Otoritas Jasa Keuangan No. 9/POJK.04/2018 tentang Pengambilalihan Perusahaan Terbuka, dengan ini kami sampaikan laporan hasil Penawaran Tender Wajib sebagai berikut:

*In relation to the mandatory tender offer of shares of PT Link Net Tbk ("**Target Company**") by Axiata Investments (Indonesia) Sdn. Bhd. ("**All**") and to comply with Otoritas Jasa Keuangan Regulation No. 9/POJK.04/2018 on Acquisition of Public Company, we hereby submit the report on the result of the Mandatory Tender Offer as follows:*

1. Sebelum periode Penawaran Tender Wajib, All telah membeli 1.266.419.288 (satu miliar dua ratus enam puluh enam juta empat ratus sembilan belas ribu dua ratus delapan puluh delapan) saham atau mewakili 44,23% (empat puluh empat koma dua tiga persen) dari saham yang telah ditempatkan dan disetor oleh Perusahaan Sasaran, dan (ii) PT XL Axiata Tbk ("**XL**") telah membeli 550.316.196 saham atau mewakili 19,22% (sembilan belas koma dua dua persen) dari saham yang telah ditempatkan dan disetor oleh Perusahaan Sasaran ("**Pengambilalihan**").

1. *Prior to the Mandatory Tender Offer period, All have purchased 1,266,419,288 (one billion two hundred sixty six million four hundred nineteen thousand two hundred eighty eight) shares representing 44.23% (forty four point two three percent) of issued and paid-up shares of the Target Company, and (ii) XL have purchased 550,316,196 (five hundred fifty million three hundred sixteen thousand one hundred ninety six) shares representing 19.22% (nineteen point two two percent) of issued and paid-up shares of the Target Company ("**Acquisition**").*

Hal ini berdasarkan *Share Purchase Agreement*, yang ditandatangani antara PT First Media Tbk dan Asia Link Dewa Pte. Ltd selaku penjual dengan All dan XL selaku pembeli, tertanggal 27 Januari 2022 dan penyelesaian transaksi jual beli tanggal 22 Juni 2022.

This is based on Share Purchase Agreement, signed between PT First Media Tbk and Asia Link Dewa Pte. Ltd as sellers with All and XL as buyers, dated 27 January 2022 and the sale and purchase transaction settlement on 22 June 2022.

2. Sehubungan dengan Pengambilalihan tersebut, All wajib melakukan penawaran tender untuk membeli sebanyak-banyaknya 934.845.500 saham di Perusahaan Sasaran ("**Penawaran Tender Wajib**").

2. *As a result of the Acquisition, All is required to conduct mandatory tender offer to purchase up to 934,845,500 shares in the Target Company ("**Mandatory Tender Offer**").*

3. All telah melakukan Penawaran Tender Wajib dari 30 Agustus 2022 hingga 28 September

3. *All has conducted the Mandatory Tender Offer from 30 August 2022 until 28 September 2022.*

AXIATA INVESTMENTS (INDONESIA) SDN BHD

Company No. 199501035534 (364736-V)

[Incorporated in Malaysia]

2022. Adapun, tanggal penyelesaian pada 6 Oktober 2022.

Furthermore, the settlement date was on 6 October 2022.

4. Selama periode Penawaran Tender Wajib tersebut, pemegang saham publik Perusahaan Sasaran yang menjual sahamnya sebanyak 921.503.429 (sembilan ratus dua puluh satu juta lima ratus tiga ribu empat ratus dua puluh sembilan) saham, sesuai surat dari PT Sharestar Indonesia No. SSI/BAE-1308/22 tanggal 7 Oktober 2022, sebagaimana terlampir.
4. *During the Mandatory Tender Offer period, public shareholders who sold its shares in the Target Company were in the amount of 921,503,429 (nine hundred twenty-one million five hundred three thousand four hundred twenty-nine) shares, based on letter from PT Sharestar Indonesia No. SSI/BAE-1308/22 dated 7 October 2022, as attached.*
5. Dengan demikian, struktur permodalan dan susunan pemegang saham Perusahaan Sasaran mengalami perubahan setelah Penawaran Tender Wajib.
5. *Therefore, the capital structure and the shareholder composition of the Target Company has changed after the Mandatory Tender Offer.*

Berikut adalah struktur permodalan dan susunan pemegang saham Perusahaan Sasaran sebelum Penawaran Tender Wajib:

The following is the capital structure and the shareholder composition of the Target Company before the Mandatory Tender Offer:

Keterangan / Description	Nilai Nominal setiap Saham / Nominal Value per Share Rp100		
	Jumlah Saham / Number of Shares	Jumlah Nilai Nominal / Total Nominal Value (Rp)	(%)
A. Modal Dasar / Authorized Capital	8.040.000.000	804.000.000.000	
B. Modal Ditempatkan dan Disetor penuh / Issued and Paid-up Capital			
1. All	1.266.419.288	126.641.928.800	44,23
2. XL	550.316.196	55.031.619.600	19,22
3. Masyarakat (masing-masing dengan kepemilikan kurang dari 5%) / Public (each with ownership less than 5%)	934.845.500	93.484.550.000	32,65
4. Saham treasuri / Treasury shares	111.614.500	11.161.450.000	3,90
Jumlah Modal Ditempatkan dan Disetor Penuh / Total Issued and Paid-up Capital	2.863.195.484	286.319.548.400	100,00
C. Saham Portepel / Portfolio Shares	5.176.804.516	517.680.451.600	

Berikut adalah struktur permodalan dan susunan pemegang saham Perusahaan Sasaran setelah Penawaran Tender Wajib:

The following is the capital structure and the shareholder composition of the Target Company after the Mandatory Tender Offer:

AXIATA INVESTMENTS (INDONESIA) SDN BHD

Company No. 199501035534 (364736-V)

[Incorporated in Malaysia]

Keterangan / Description	Nilai Nominal setiap Saham / Nominal Value per Share Rp100		
	Jumlah Saham / Number of Shares	Jumlah Nilai Nominal / Total Nominal Value (Rp)	(%)
A. Modal Dasar / Authorized Capital	8.040.000.000	804.000.000.000	
B. Modal Ditempatkan dan Disetor penuh / Issued and Paid-up Capital			
1. All	2.187.922.717	218.792.271.700	76,42
2. XL	550.316.196	55.031.619.600	19,22
3. Masyarakat (masing- masing dengan kepemilikan kurang dari 5%) / Public (each with ownership less than 5%)	13.342.071	1.334.207.100	0,46
4. Saham treasuri / Treasury shares	111.614.500	11.161.450.000	3,90
Jumlah Modal Ditempatkan dan Disetor Penuh / Total Issued and Paid-up Capital	2.863.195.484	286.319.548.400	100,00
C. Saham Portepel / Portfolio Shares	5.176.804.516	517.680.451.600	

Demikian laporan hasil Penawaran Tender Wajib ini kami sampaikan. Atas perhatian dan kerja sama Bapak kami ucapkan terima kasih.

Thus we convey this report on the result of the Mandatory Tender Offer. Thank you for your attention and cooperation.

Hormat kami, / Sincerely,
Axiata Investments (Indonesia) Sdn. Bhd.



Vivek Sood
Direktur / Director

Ref. SSI/BAE-1308/22
Jakarta, 07 Oktober 2022

Axiata Investments (Indonesia) Sdn Bhd
Corporate Headquarters Axiata Tower
9 Jalan Stesen Sentral
Kuala Lumpur Sentral
50470 Kuala Lumpur, Malaysia

Attn : **Mr. Kelvin Yap and Ms. Lim Yee Chien**

Hal. : **Mandatory Tender Offer Report of PT Link Net Tbk**

Dear Sirs

In relation to Mandatory Tender Offer of PT. Link Net Tbk shares by Axiata Investments (Indonesia) Sdn Bhd from 30th August 2022 s/d 28th September 2022 with total participant share : 921.503.429 shares and settlement date 06 October 2022, herewith we would like to provide Majority Shareholder list, as follows :

- | | |
|----------------|---|
| 1. 1 (one) set | List of Participant MTO |
| 2. 1 (one) set | List of Shareholder not participant in MTO per September 28, 2022 |
| 3. 1 (one) set | Shareholder list with ownership 5% or above per October 06, 2022. |

Demikian kami sampaikan.
Atas perhatian dan kerjasamanya kami ucapkan terima kasih.

Hormat kami,
PT Sharestar Indonesia


Sharestar
INDONESIA

Soeroto
Direktur


Rosni Tanuwijaya
Associate Manager

Cc. PT Link Net Tbk – attn. Mr. Johannes, Corporate Secretary

SRT/rs

NO	N A M E	A D D R E S S	SHAREHOLDINGS	PERCENT
1	AXIATA INVESTMENTS (INDONESIA) SDN.BHD	LEVEL 5, AXIATA TOWER, 9 JALAN STESEN SENTRAL 5, KUALA LUMPUR SENTRAL,	2,187,922,717	76.42
2	PT XL AXIATA TBK	GEDUNG XL AXIATA TOWER JALAN HR RASUNA SAID KAV 11-12 BLOK X-5 RT 007 RW 002 KUNINGAN TIMUR SETIABUDI JAKARTA SELATAN	550,316,196	19.22
T O T A L			2,738,238,913	95.64

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NO	N A M E	A D D R E S S	SHAREHOLDINGS	PERCENT
1	AXIATA INVESTMENTS (INDONESIA) SDN.BHD	LEVEL 5, AXIATA TOWER, 9 JALAN STESEN SENTRAL 5, KUALA LUMPUR SENTRAL,	2,187,922,717	76.42
2	PT XL AXIATA TBK	GEDUNG XL AXIATA TOWER JALAN HR RASUNA SAID KAY 11-12 BLOK X-5 RT 007 RW 002 KUNINGAN TIMUR SETIABUDI JAKARTA SELATAN	550,316,196	19.22
3	LINK NET, TBK, PT	GEDUNG BERITASATU PLAZA LANTAI 4 KU NINGAN TIMUR, SETIABUDI JAKARTA SELATAN	111,614,500	3.90
4	PUBLIC		13,342,071	0.46
T O T A L			2,863,195,484	100.00

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