

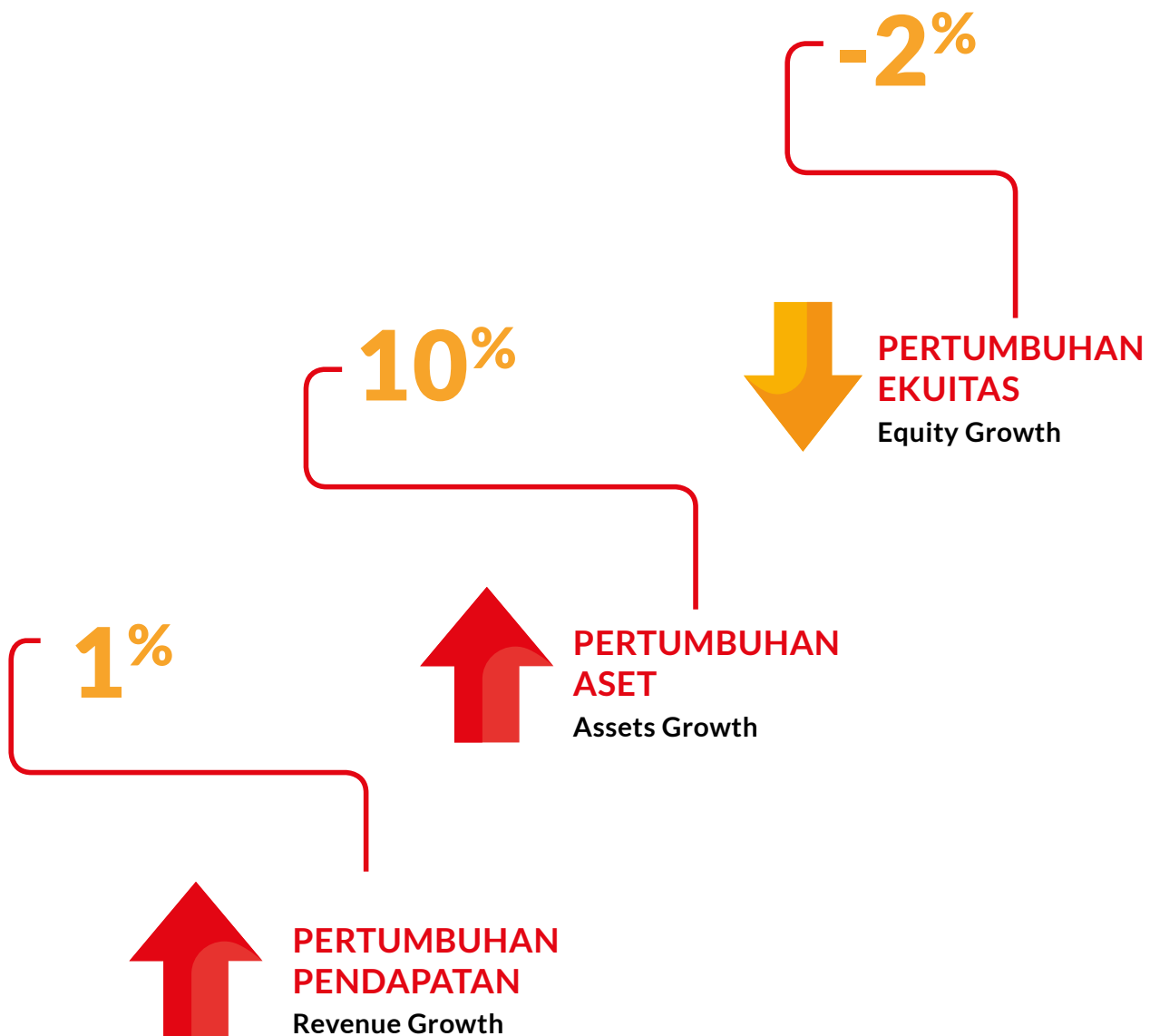
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FINANCIAL AND PERFORMANCE HIGHLIGHT

**Ikhtisar Kinerja Keuangan
dan Performa Usaha**







| Rasio % Ratio % | 2019 | 2018 | 2017 |
|---|-------|--------|--------|
| Marjin Laba Tahun Berjalan Profit for The Year Margin | 23,82 | 21,16 | 29,63 |
| Rentabilitas Modal Return on Equity | 19,22 | 16,60 | 22,26 |
| Rentabilitas Aset Return on Assets | 13,45 | 13,10 | 17,47 |
| Rasio Lancar Current Ratio | 49,86 | 98,35 | 121,45 |
| Rasio Kewajiban terhadap Ekuitas Liabilities to Equity Ratio | 42,92 | 26,78 | 27,45 |
| Rasio Utang Bersih terhadap Ekuitas Net Debt to Equity Ratio | 12,74 | -10,51 | -14,03 |
| Rasio Kewajiban terhadap Aset Liabilities to Assets Ratio | 30,03 | 21,13 | 21,54 |

IKHTISAR KEUANGAN

Financial Highlights

Dalam Jutaan Rupiah (kecuali dinyatakan lain) / In Millions Rupiah (except stated otherwise)

| Kinerja Neraca Balance Sheet | 2019 | 2018 | 2017 |
|--|-----------|-----------|-----------|
| Aset Lancar Current Assets | 898.564 | 1.077.472 | 1.233.624 |
| Aset Tidak Lancar Non Current Assets | 5.754.410 | 4.946.139 | 4.532.602 |
| Jumlah Aset Total Assets | 6.652.974 | 6.023.611 | 5.766.226 |
| Kewajiban Lancar Current Liabilities | 1.802.220 | 1.095.579 | 1.015.729 |
| Kewajiban Tidak Lancar Non Current Liabilities | 195.629 | 176.933 | 226.130 |
| Ekuitas Equity | 4.655.125 | 4.751.099 | 4.524.187 |
| Kinerja Usaha Operating Performance | | | |
| Pendapatan Revenue | 3.755.262 | 3.728.364 | 3.399.060 |
| Beban Pokok Pendapatan* Cost of Revenues* | 747.703 | 774.797 | 706.558 |
| Biaya Operasional** Operating Expenses** | 940.615 | 1.092.276 | 696.559 |
| Penyusutan dan Amortisasi Depreciation and Amortization | 775.163 | 718.810 | 644.103 |
| Laba Tahun Berjalan Profit for the Year | 894.532 | 788.918 | 1.007.278 |
| Laba Tahun Berjalan yang dapat diatribusikan ke : Profit for the Year attributable to : | | | |
| Pemilik Entitas Induk Owners of the Parent | 894.531 | 788.918 | 1.007.277 |
| Kepentingan Non-Pengendali Non-Controlling Interest | 1 | - | 1 |
| Jumlah Laba Tahun Berjalan Total Profit for the Year | 894.532 | 788.918 | 1.007.278 |
| Jumlah Penghasilan Komprehensif lain Tahun Berjalan yang dapat diatribusikan ke: Total Other Comprehensive Income for the Year attributable to: | | | |
| Pemilik Entitas Induk Owners of the Parent | 888.748 | 803.997 | 1.012.922 |
| Kepentingan Non-Pengendali Non-Controlling Interest | 1 | - | 1 |
| Jumlah Penghasilan Komprehensif lain Tahun Berjalan Total Other Comprehensive Income for the Year | 888.749 | 803.997 | 1.012.923 |
| Laba per Saham Dasar (Rupiah penuh) Basic Earnings per Share (Rupiah full amount) | 309 | 269 | 341 |

* Tidak Termasuk Beban Penyusutan Aset Tetap dan Amortisasi Aset Tak Berwujud

* Excluding Depreciation of Property, and Equipment and Amortization of Intangible Assets

** Beban Operasional disajikan tidak termasuk penyusutan dan amortisasi

** Operating expenses are presented excluding depreciation and amortization

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IKHTISAR BISNIS DAN OPERASIONAL

Business and Operational Highlights



**84
HD**

HomeCable

Layanan televisi berlangganan melalui kabel yang menyiarkan berbagai variasi program hingga 205 kanal, dengan 120 kanal kualitas SD, 84 kanal kualitas HD dan 1 kanal kualitas 4K.

The subscription television service via cable airing various programs to up to 205 channels, of which 120 channels in SD quality, 84 channels come in HD quality and 1 channel come in 4K quality.



**1
Gbps**

FastNet

Pelayanan internet super cepat untuk para netizen yang membutuhkan koneksi tanpa batas dalam mengakses, mengunduh dan mengunggah data dan informasi, dengan kecepatan mencapai 1 Gbps.

Super-fast internet services for netizens who require seamless connection for accessing, downloading and uploading data and information, with speed up to 1 Gbps.



**2,481
subscribers**

FirstMedia Business

Layanan untuk korporasi, dimana jaringannya hadir di 2.481 *subscribers* di wilayah DKI Jakarta. Layanan FirstMedia Business merupakan mitra terbaik bagi seluruh korporasi.

Services for corporations, with network present in 2.481 subscribers in Jakarta. FirstMedia Business is an ideal partner for corporations.



14.517 km

Fiber Optic

Jaringan kabel berbasis serat optik yang menjadi tulang punggung konektivitas data dan informasi mencapai 14.517 Km.

Fiber optic cable network which serves as the backbone for data and information connectivity and measures 14,517 Km in length.



15.738 km

Coaxial Cable

Jaringan kabel berbasis tembaga yang menjadi jalur penghubung masyarakat atau hunian dengan data dan informasi yang mencapai 15.738 Km.

Copper-based cable network which is the main link for data and information to the residents or households and measures 15,738 Km in length.



2.47 millions

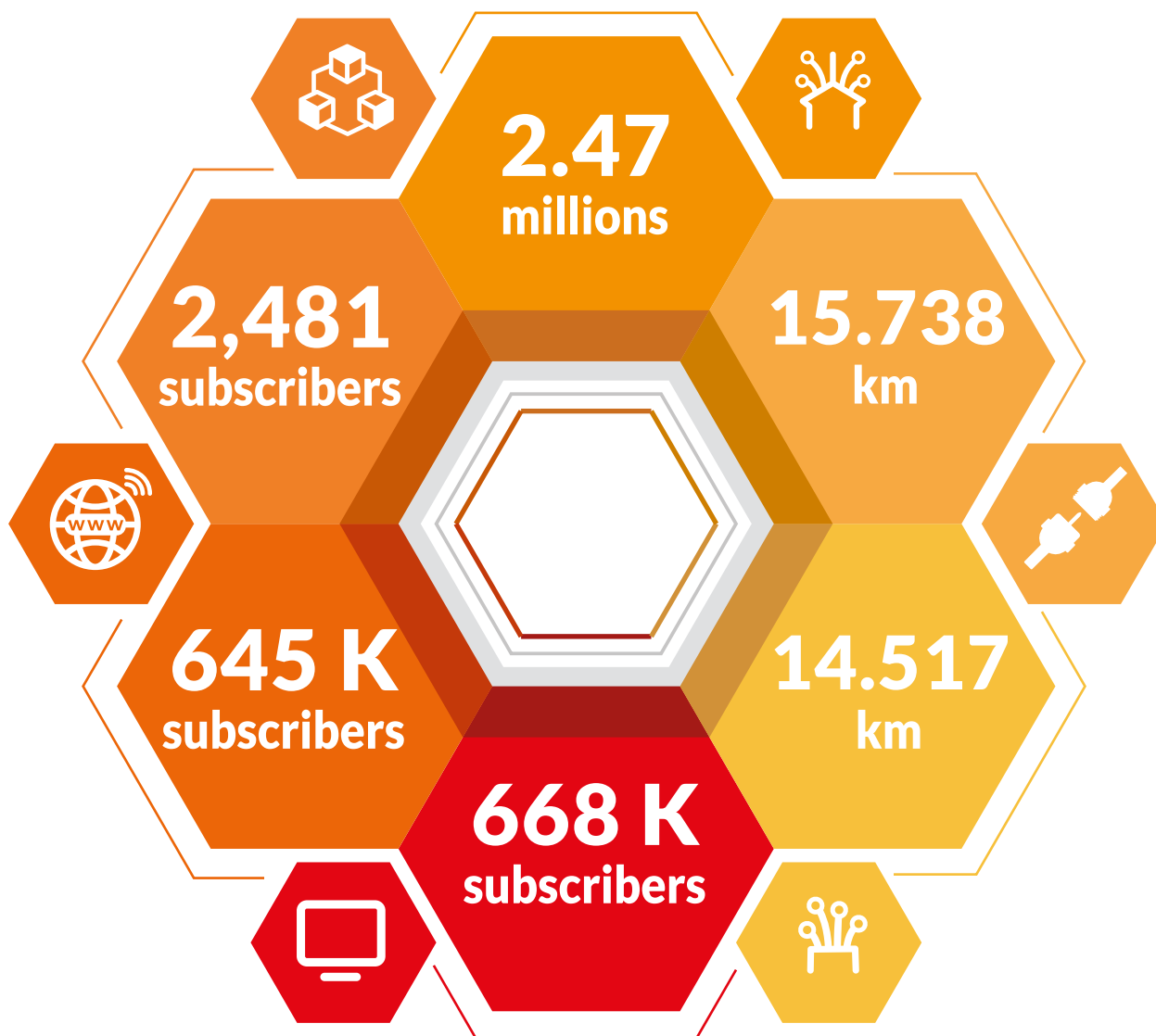
Homes Passed

Jumlah jaringan HFC (*Hybrid Fiber-Coaxial*) Perseroan yang terhubung ke setiap hunian atau rumah yang mencakup 2,47 juta *homes passed*.

The HFC network (Hybrid Fiber-Coaxial) connects the Company to any dwelling or home which now numbers 2.47 million homes passed.

IKHTISAR BISNIS DAN OPERASIONAL

Business and Operational Highlights



| Indikator Indicator | Satuan Unit | 2019 | 2018 | 2017 |
|---|---|--------|--------|--------|
| Pelanggan HomeCable HomeCable's Customer | Pelanggan (ribu) Subscribers (thousand) | 645 | 575 | 551 |
| Pelanggan FastNet FastNet's Customer | Pelanggan (ribu) Subscribers (thousand) | 668 | 595 | 570 |
| Pelanggan DataComm DataComm's Customer | Pelanggan (perusahaan) Subscribers (company) | 2.481 | 2.449 | 2.090 |
| Fiber Optic Cable | Km | 14.517 | 12.537 | 11.723 |
| Coaxial Cable | Km | 15.738 | 15.153 | 14.317 |
| Homes Passed | Juta Millions | 2,47 | 2,2 | 2,0 |

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IKHTISAR KINERJA SAHAM

Share Performance Highlights

| Kinerja Saham Share Performance | 2019 | 2018 | 2017 |
|---|---------------|---------------|---------------|
| Laba per Saham Dasar (Rp) Basic Earnings per Share (Rp) | 309 | 269 | 341 |
| Jumlah Saham yang Beredar (Saham) Outstanding Shares (Shares) | 2.863.195.484 | 3.042.649.384 | 3.042.649.384 |
| Jumlah Saham Rata-rata Tertimbang (Saham) Weighted Average Shares (Shares) | 2.899.508.034 | 2.927.969.817 | 2.957.835.361 |
| Nilai Buku per Saham (Rp) Book Value per Share (Rp) | 1.606 | 1.623 | 1.530 |

| Harga Saham 2019 (per kuartal) Share Price 2019 (per quarter) | I | II | III | IV |
|--|------------|------------|------------|------------|
| Tertinggi (Rp) Highest | 4.910 | 4.550 | 4.800 | 4.500 |
| Terendah (Rp) Lowest | 4.120 | 3.820 | 3.850 | 3.850 |
| Penutupan (Rp) Closing | 4.490 | 4.250 | 4.100 | 3.960 |
| Volume (Saham) Volume (Share) | 33.837.114 | 57.705.994 | 86.505.536 | 44.310.356 |
| Kapitalisasi Pasar (milyar) Market Capitalization (billion) | 13.067 | 12.377 | 11.940 | 11.532 |

| Harga Saham 2018 Share Price 2018 | I | II | III | IV |
|--|-------------|-------------|------------|------------|
| Tertinggi (Rp) Highest | 6.000 | 5.625 | 4.450 | 5.400 |
| Terendah (Rp) Lowest | 5.000 | 4.230 | 4.030 | 4.020 |
| Penutupan (Rp) Closing | 5.225 | 4.390 | 4.200 | 4.900 |
| Volume (Saham) Volume (Share) | 145.771.606 | 387.910.641 | 97.218.657 | 64.368.919 |
| Kapitalisasi Pasar (milyar) Market Capitalization (billion) | 15.443 | 12.806 | 12.231 | 14.628 |

| Harga Saham 2017 Share Price 2017 | I | II | III | IV |
|--|-------------|-------------|------------|------------|
| Tertinggi (Rp) Highest | 5.475 | 6.000 | 5.575 | 5.750 |
| Terendah (Rp) Lowest | 4.460 | 5.025 | 4.620 | 4.710 |
| Penutupan (Rp) Closing | 5.425 | 5.175 | 5.175 | 5.500 |
| Volume (Saham) Volume (Share) | 203.642.100 | 269.041.800 | 37.739.199 | 44.537.400 |
| Kapitalisasi Pasar (milyar) Market Capitalization (billion) | 16.051 | 15.311 | 15.307 | 16.255 |

IKHTISAR DIVIDEN

Dividend Highlights

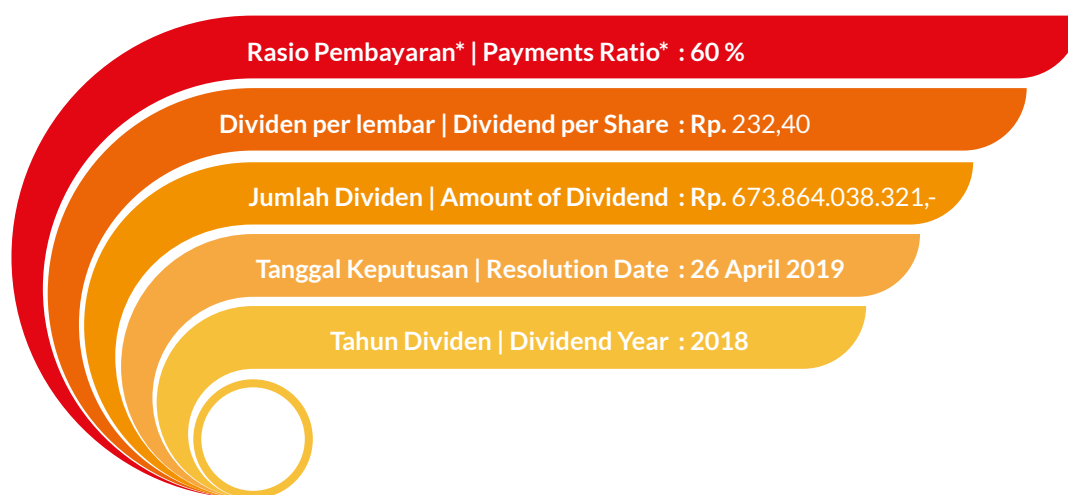
Sesuai dengan keputusan dalam Agenda Kedua Rapat Umum Pemegang Saham Tahunan Perseroan yang diadakan pada hari Jumat, tanggal 26 April 2019, Perseroan menetapkan pembagian dividen final tunai Tahun Buku 2018.

In accordance with the resolution of the Second Agenda for the Annual General Meeting of Shareholders of the Company held on Friday, April 26, 2019 the Company set the cash final dividend distribution for the Fiscal Year of 2018.

Catatan / Notes:

*Rasio pembayaran merupakan persentase laba yang dibayar ke pemegang saham sebagai dividen

*Payments ratio is percentage of profit which paid to the shareholders as a dividend



STRUKTUR KEPEMILIKAN SAHAM

Shareholders' Structure

Struktur Kepemilikan Saham Per 31 Desember 2019
Shareholder's Structure Per December 31, 2019

| Pemegang Saham Shareholders | Pemegang Saham Shareholders | Jumlah Nilai Nominal @Rp100 per saham (Rp) Nominal Value @Rp100 per shares (IDR) | % |
|--|--------------------------------|---|-------|
| Modal Dasar Authorized Capital | 8.040.000.000 | 804.000.000.000 | |
| Pemegang Saham dengan kepemilikan ≥ 5% Shareholders With Ownership ≥ 5% | | | |
| Asia Link Dewa Pte Ltd | 1.017.766.198 | 101.776.619.800 | 35,55 |
| PT First Media Tbk | 798.969.286 | 79.896.928.600 | 27,9 |
| UBS AG LDN Branch-UBS AG London | 184.527.182 | 18.452.718.200 | 6,45 |
| Pemegang Saham dengan kepemilikan < 5% Shareholders With Ownership < 5% | | | |
| Masyarakat | 836.145.818 | 83.614.581.800 | 29,2 |
| Saham Treasury Treasury Stock | 25.787.000 | 2.578.700.000 | 0,9 |
| Jumlah Modal Ditempatkan & Disetor Penuh Number of Issued and Paid-Up Capital | 2.863.195.484 | 286.319.548.400 | 100 |
| Jumlah Saham dalam Portopel Number of Shares in the Portfolio | 5.176.804.516 | 517.680.451.600 | |

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